

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |
|--|---|------------------------|------------------------|--|--|----------------------------|
| Name of the Company :                  |   | P G INDUSTRY LIMITED   |                        |  |  |                            |
| Scrip Code :                           |   | 531281                 | Quarter Ended :        |  | 31.12.2008   |                            |
| Category code                          | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|  |   |                        |                        |  | As a percentage of(A+B)1                                     | As a percentage of (A+B+C) |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group2</b>                                   |                        |                        |  |  |                            |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |
| (a)                                    | Individuals/ Hindu Undivided Family   | 7                      | 479520                 | 0  | 10.37  | 10.37                      |
| (b)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (c)                                    | Bodies Corporate  | 8                      | 2840300                | 0  | 61.42  | 61.42                      |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (e)                                    | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (e-i)                                  |   |                        |                        |  | 0.00   | 0.00                       |
| (e-ii)                                 |   |                        |                        |  | 0.00   | 0.00                       |
|  |   |                        |                        |  |  |                            |
|  | <b>Sub Total(A)(1)</b>  | <b>15</b>              | <b>3319820</b>         | <b>0</b>                                     | <b>71.79</b>   | <b>71.79</b>               |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| d                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| d-i                                    |   |                        |                        |  | 0.00   | 0.00                       |
| d-ii                                   |   |                        |                        |  | 0.00   | 0.00                       |
|  |   |                        |                        |  |  |                            |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |
|  |   |                        |                        |  |  |                            |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>15</b>              | <b>3319820</b>         | <b>0</b>                                     | <b>71.79</b>   | <b>71.79</b>               |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            |
| (a)                                    | Mutual Funds/ UTI   | 2                      | 145000                 | 0  | 3.14   | 3.14                       |
| (b)                                    | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (c)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (d)                                    | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (f)                                    | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (g)                                    | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (h)                                    | Any Other (specify)   |                        |                        | 0  | 0.00   | 0.00                       |
| (h-i)                                  |   |                        |                        |  | 0.00   | 0.00                       |
| (h-ii)                                 |   |                        |                        |  | 0.00   | 0.00                       |
|  |   |                        |                        |  |  |                            |
|  | <b>Sub-Total (B)(1)</b>   | <b>2</b>               | <b>145000</b>          | <b>0</b>                                     | <b>3.14</b>  | <b>3.14</b>                |
| <b>B 2</b>                             | <b>Non-institutions</b>   |                        |                        |  |  |                            |
| (a)                                    | Bodies Corporate  | 14                     | 128900                 | 0  | 2.79   | 2.79                       |
| (b)                                    | Individuals   |                        |                        |  |  |                            |
| I                                      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 958                    | 896300                 | 0  | 19.38  | 19.38                      |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 7                      | 134200                 | 0  | 2.90   | 2.90                       |
| (c)                                    | Any Other (specify)   |                        |                        |  |  |                            |
| (c-i)                                  |   |                        |                        |  | 0.00   | 0.00                       |
| (c-ii)                                 |   |                        |                        |  | 0.00   | 0.00                       |
|  |   |                        |                        |  |  |                            |
|  | <b>Sub-Total (B)(2)</b>   | <b>979</b>             | <b>1159400</b>         | <b>0</b>                                     | <b>25.07</b>   | <b>25.07</b>               |
| <b>(B)</b>                             | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>981</b>             | <b>1304400</b>         | <b>0</b>                                     | <b>28.21</b>   | <b>28.21</b>               |
|  |   |                        |                        |  |  |                            |
|  | <b>TOTAL (A)+(B)</b>  | <b>996</b>             | <b>4624220</b>         | <b>0</b>                                     | <b>100</b>   | <b>100</b>                 |
| <b>(C)</b>                             | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |  |  | <b>0.00</b>                |
|  |   |                        |                        |  |  |                            |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>996</b>             | <b>4624220</b>         | <b>0</b>                                     |  | <b>100</b>                 |

For P G Industry Limited

Sd/-  
Saket Dalmia  
(Director)

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>       | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------------|-------------------------|---|
| 1              | Manju Devi Dalmia                    | 143000                  | 3.09  |
| 2              | Puja Dalmia                          | 110220                  | 2.38  |
| 3              | Amit Dalmia                          | 100000                  | 2.16  |
| 4              | Raja Ram Dalmia                      | 64000                   | 1.38  |
| 5              | Saket Dalmia                         | 62220                   | 1.35  |
| 6              | R K Kajaria                          | 40                      | 0.00  |
| 7              | A k Kajaria                          | 40                      | 0.00  |
| 8              | B. I. Holding Limited                | 600000                  | 12.98   |
| 9              | S. Y. Consultants & Financial P. Ltd | 600000                  | 12.98   |
| 10             | CAMAC Investment P. Ltd              | 550000                  | 11.89   |
| 11             | Govind Credit P. Ltd                 | 550000                  | 11.89   |
| 12             | Dynamiks Commercial P. Ltd           | 244900                  | 5.30  |
| 13             | ACE Transmission Products P. Ltd     | 183100                  | 3.96  |
| 14             | Saket Credit P. Ltd                  | 82500                   | 1.78  |
| 15             | Priceless securities Ltd             | 29800                   | 0.64  |
|                |                                      |                         |   |
|                |                                      |                         |   |
|                |                                      |                         |   |
|                |                                      |                         |   |
| <b>TOTAL</b>   |                                      | <b>3319820</b>          | <b>71.79</b>  |

**For P G Industry Limited**

**Sd/-  
Saket Dalmia  
(Director)**