

**P G INDUSTRY LIMITED**  
**Shareholding Pattern**

For Quarter Ended: 31.12.2004

EQUITY SHARES

	Category	No. of shares held	Percentage of shareholding
<b>A</b>	<b>Promoter's holding</b>		
1.	Promoters* - Indian Promoters - Foreign Promoters	3319820 NIL	71.79 NIL
2.	Persons acting in concert #	NIL	NIL
	<b>Sub-Total</b>	<b>3319820</b>	<b>71.79</b>
<b>B.</b>	<b>Non-Promoters Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds and UTI	145000	3.14
b.	Banks, Financial Institutions, Insurance Companies (Central/ State Govt. Institutions/ Non-government Institutions)	NIL	NIL
c.	FII's	NIL	NIL
	<b>Sub-Total</b>	<b>145000</b>	<b>3.14</b>
4.	<b>Others</b>		
a.	Private Corporate Bodies	128900	2.79
b.	Indian Public	1030500	22.28
c.	NRIs/OCBs	NIL	NIL
d.	Any other (please specify)	N.A.	N.A.
	<b>Sub-Total</b>	<b>1159400</b>	<b>25.07</b>
	<b>GRAND TOTAL...</b>	<b>4624220</b>	<b>100</b>

For P G Industry Limited

Sd/-  
Amit Dalmia  
(Director)