

Introductory sub-table (I)(a)

<b>Name of the Company: P G INDUSTRY LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 531281, EQUITY SHARES</b>			
<b>Quarter ended: MARCH 2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0		0
Held by public	0		0
<b>Total</b>	<b>0</b>		<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0		0
Held by public	0		0
<b>Total</b>	<b>0</b>		<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0		0
Held by public	0		0
<b>Total</b>	<b>0</b>		<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>4624220</b>	<b>100</b>

For P G INDUSTRY LIMITED

Sd/-  
Saket Dalmia  
(Managing Director)

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	4	479440	479440	10.37	10.37		0	
(b)	Central Government/ State Government(s)				0.00	0.00		0	
(c)	Bodies Corporate	3	1100799	1100799	23.81	23.81		0	
(d)	Financial Institutions/ Banks				0.00	0.00		0	
(e)	Any Others(Specify)				0.00	0.00		0	
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>1580239</b>	<b>1580239</b>	<b>34.17</b>	<b>34.17</b>	<b>0</b>	<b>0</b>	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0	
b	Bodies Corporate				0.00	0.00		0	
c	Institutions				0.00	0.00		0	
d	Qualified Foreign Investor				0.00	0.00		0	
e	Any Others(Specify)				0.00	0.00		0	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>1580239</b>	<b>1580239</b>	<b>34.17</b>	<b>34.17</b>	<b>0</b>	<b>0</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	2	145000		3.14	3.14	N.A.	N.A.	
(b)	Financial Institutions/ Banks				0.00	0.00	N.A.	N.A.	
(c)	Central Government/ State Government(s)				0.00	0.00	N.A.	N.A.	
(d)	Venture Capital Funds				0.00	0.00	N.A.	N.A.	
(e)	Insurance Companies				0.00	0.00	N.A.	N.A.	
(f)	Foreign Institutional Investors				0.00	0.00	N.A.	N.A.	
(g)	Foreign Venture Capital Investors				0.00	0.00	N.A.	N.A.	
(h)	Qualified Foreign Investor				0.00	0.00	N.A.	N.A.	
(i)	Any Other (specify)				0.00	0.00	N.A.	N.A.	
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>145000</b>	<b>0</b>	<b>3.14</b>	<b>3.14</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	20	1856672	1753472	40.15	40.15	N.A.	N.A.	
(b)	Individuals				0.00	0.00	N.A.	N.A.	
<b>I</b>	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	983	891073	54673	19.27	19.27	N.A.	N.A.	
<b>II</b>	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	150750	52650	3.26	3.26	N.A.	N.A.	
(c)	Qualified Foreign Investor				0.00	0.00	N.A.	N.A.	
(d)	Any Other (specify)				0.00	0.00	N.A.	N.A.	
(d-i)	Clearing Member	2	486	486	0.01	0.01	N.A.	N.A.	
	<b>Sub-Total (B)(2)</b>	<b>1013</b>	<b>2898981</b>	<b>1861281</b>	<b>62.69</b>	<b>62.69</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1015</b>	<b>3043981</b>	<b>1861281</b>	<b>65.83</b>	<b>65.83</b>	<b>N.A.</b>	<b>N.A.</b>	
	<b>TOTAL (A)+(B)</b>	<b>1022</b>	<b>4624220</b>	<b>3441520</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
<b>1</b>	Promoter and Promoter Group					0.00	N.A.	N.A.	
<b>2</b>	Public					0.00	N.A.	N.A.	
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>N.A.</b>	<b>N.A.</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1022</b>	<b>4624220</b>	<b>3441520</b>		<b>100.00</b>	<b>0</b>	<b>0</b>	

For P G INDUSTRY LIMITED

Sd/-  
Saket Dalmia  
(Managing Director)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	MANJU DEVI DALMIA	207000	4.48		0.00	0.00		0			0
2	VISHAL ENCLAVE PRIVATE LIMITED	278182	6.02		0.00	0.00		0			0
3	NEW LOOK VINIMAY PRIVATE LIMITED	553264	11.96		0.00	0.00		0			0
4	CAPETOWN MERCHANDISE PRIVATE LIMITED	269353	5.82		0.00	0.00		0			0
5	PUJA DALMIA	110220	2.38		0.00	0.00		0			0
6	SAKET DALMIA	62220	1.35		0.00	0.00		0			0
7	AMIT DALMIA	100000	2.16		0.00	0.00		0			0
<b>TOTAL</b>		<b>1580239</b>	<b>34.17</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For P G INDUSTRY LIMITED

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Sd/-  
Saket Dalmia  
(Managing Director)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CANBANK MUTUAL FUND	95000	2.05		0		0	
2	BANK OF INDIA A/C BOI MUTUAL FUND	50000	1.08		0		0	
3	MOREPEN FINANCE LIMITED	48900	1.06		0		0	
4	VPS CONSTRUCTIONS PRIVATE LIMITED	884345	19.12		0		0	
5	PSH CONSTRUCTIONS PVT. LTD.	866085	18.73		0		0	
6								
7								
8								
9								
<b>TOTAL</b>		<b>1944330</b>	<b>42.05</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For P G INDUSTRY LIMITED

Sd/  
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(Managing Director)

**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VPS CONSTRUCTIONS PRIVATE LIMITED	884345	19.12			0		0
2	PSH CONSTRUCTIONS PVT. LTD.	866085	18.73			0		0
3								
4								
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>1750430</b>	<b>37.85</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For P G INDUSTRY LIMITED

Sd/  
Saket Dalmia  
(Managing Director)

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0.00
2			
3			
4			
5			
6			
7			
8			
9			
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

For P G INDUSTRY LIMITED

Sd/-  
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(Managing Director)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
2	N.A.			0.00
3	N.A.			0.00
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

For P G INDUSTRY LIMITED

Sd/-  
Saket Dalmia  
(Managing Director)

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
2	N.A.			0.00
3	N.A.			0.00
4				
5				
6				
7				
8				
9				
	<b>TOTAL</b>		0	0.00

For P G INDUSTRY LIMITED

Sd/  
Saket Dalmia  
(Managing Director)