Introductory sub-table (I)(a)

Name of the Company: P G INDUSTR	Y LIMITED		
Scrip Code, Name of the scrip, class of	security: 531281, EQUITY SH.	ARES	
Quarter ended: MARCH 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0		0
Held by public	0	(0
Total - D	0	(0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	(0
Held by public	0		
Total - E	0	(0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group Held by public	0		
Held by public	0	(
Total - F	0	(0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	4624220		0

For P G Industry Limited

		Statement S	howing Sha	reholding Patt	tern			
			Tabl	e (I)(a)				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group2							
1	Indian Individuals/ Hindu Undivided Family	7	479520	307000	10.37	10.37	0	0.00
(a)	· · · · · · · · · · · · · · · · · · ·	0					0	0.00
(b)	Central Government/ State Government(s)	9		~			0	
(c) (d)	Bodies Corporate Financial Institutions/ Banks	0					0	
(e)	Any Others(Specify)	0		_		0.00	0	0.00
(0)	in others(openis)		Ü	, and the second	0.00	0.00		
	Sub Total(A)(1)	16	3319820	307000	71.79	71.79	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0					0	
c	Institutions	0					0	
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
			2210020		=1=0	-1-0		0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	3319820	307000	71.79	71.79	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2		0		3.14	0	
(b)	Financial Institutions / Banks	0					0	
(c)	Central Government/ State Government(s) Venture Capital Funds	0					0	
(d) (e)	Insurance Companies	0					0	
(f)	Foreign Institutional Investors	0					0	
(g)	Foreign Venture Capital Investors	0					0	
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	2	145000	0	3.14	3.14	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	16	108300	1500	2.34	2.34	0	0
(b)	Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	956	896600	39200	19.39	19.39	0	0
II	ii. Individual shareholders holding nominal	8	154500	56400	3.34	3.34	0	0
(c)	share capital in excess of Rs. 1 lakh. Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(2)	980	1159400	97100	25.07	25.07	0	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	982	1304400	97100	28.21	28.21	0	0
	TOTAL (A)+(B)	998	4624220	404100	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0					0	
2	Public	0		_			0	
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	998	4624220	404100		100.00	0	0

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	he				nares (*)			conve secui		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares		No.	As a percenta	As a % of grand	Number of	As a % total	Number of	As a % total	
		held	total		ge	total	warrant	number	converti	number	
			(A) + (B)			(A)+(B)+	s	of	ble	of	
			+(C)			(C) of	held	warrant	securitie	converti	
						sub-		s of the	s held	ble	
						clause (I)(a)		same	neia	securitie s	
						(1)(a)		class		of the	
								0.000		same	
										class	
(I)	(II)	(III)	(IV)	(V))=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	Manju Devi Dalmia	143000	3.09		0.00	0.00		0.00		0.00	0
2	Amit Dalmia	100000	2.16		0.00	0.00		0.00		0.00	0
3	Raja Ram Dalmia	64000	1.38		0.00	0.00		0.00		0.00	0
4	Saket Dalmia	62220	1.35		0.00	0.00		0.00		0.00	0
5 6	Puja Dalmia	110220 40	2.38 0.00		0.00	0.00		0.00		0.00	0
	A K Kajaria R K Kajaria	40	0.00		0.00	0.00		0.00		0.00	0
	S. Y. Consultants & Financial P. Ltd	600000	12.98		0.00	0.00		0.00		0.00	0
	B. I. Holding Limited	600000	12.98		0.00	0.00		0.00		0.00	0
10	Govind Credit P. Ltd	550000	11.89		0.00	0.00		0.00		0.00	0
11	CAMAC Investment P. Ltd	550000	11.89		0.00	0.00		0.00		0.00	0
12	Saket Credit P. Ltd	82500	1.78		0.00	0.00		0.00		0.00	0
13	ACE Transmission Products P. Ltd	183100	3.96		0.00	0.00		0.00		0.00	0
14	Dynamiks Commercial P. Ltd	18800	0.41		0.00	0.00		0.00		0.00	0
	Dynamiks Commercial P. Ltd	226100	4.89		0.00	0.00		0.00		0.00	0
16	Priceless securities Ltd	29800	0.64		0.00	0.00		0.00		0.00	0
											0
TOTAL		3319820	71.79	0	0.00	0.00	0	0	0	0	0

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For P G Industry Limited

$(I)(c)(i) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the} \\ \underline{category\ "Public"\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ shares}$

Sr. No.	Name of the shareholder	Number of	Shares as a percentage of	Details of warrants		Details of convertible securities		Total shares (including
		shares	_	Number	As a %	Number of	% w.r.t total	underlying shares
		held	shares {i.e.,	of	total	convertible	number of	assuming full
			Grand Total	warrants	number of	securities	convertible	conversion of
			(A)+(B)+(C)	held	warrants of	held	securities of	warrants and
			indicated in		the same		the same	convertible
			Statement at para		class		class	securities)
1	CANBANK MUTUAL FUND	95000	2.05	0	0	0	0	0
2	BANK OF INDIA A/C BOI MUTUAL FUND	50000	1.08	0	0	0	0	0
3	MOREPEN FINANCE LIMITED	48900	1.06	0	0	0	0	0
4								
5								
6								
7								
8								
9								
10								
TOTAL		193900	4.19	0	0	0	0	0

For P G Industry Limited

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of warrants Details of warrants		Details of	convertible	Total shares
	shareholder(s) and	of shares	percentage of			securities		(including
	the Persons Acting in		total number of	Number	As a %	Number of	% w.r.t	underlying
	Concert (PAC) with		shares	of	total	convertible	total	shares
	them			warrants	number of	securities	number of	assuming full
			(A)+(B)+(C) indicated		warrants of	held	convertible	conversion of
			in		the		securities	warrants and
			Statement at para		same class		of the same	convertible
			(I)(a)				class	securities) as a
			above}					% of diluted
								share capital
1	N.A.	0	0.00	0	0	0		0
2	N.A.	0	0.00	0	0	0		0
3	N.A.	0	0.00	0	0	0	0	0
4								0
5								
6								
7								
8								
9								
10								
		_				_		
TOTAL		0	0.00	0	0	0	0	0

For P G Industry Limited

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total $(A)+(B)+(C)$ indicated in Statement at para $(I)(a)$ above}
1	Manju Devi Dalmia	143000	3.09
2	Amit Dalmia	100000	2.16
3	Raja Ram Dalmia	64000	1.38
4	Saket Dalmia	62220	1.35
5	Puja Dalmia	110220	2.38
6	A K Kajaria	40	0.00
7	R K Kajaria	40	0.00
8	S. Y. Consultants & Financial P. Ltd	600000	12.98
9	B. I. Holding Limited	600000	12.98
10	Govind Credit P. Ltd	550000	11.89
11	CAMAC Investment P. Ltd	550000	11.89
12	Saket Credit P. Ltd	82500	1.78
13	ACE Transmission Products P. Ltd	183100	3.96
14	Dynamiks Commercial P. Ltd	18800	0.41
15	Dynamiks Commercial P. Ltd	226100	4.89
16	Priceless securities Ltd	29800	0.64
TOTAI		3319820	71.79

For P G Industry Limited

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1	N. A	0	0	Statement at para (I)(a) above}
	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

For P G Industry Limited

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

For P G Industry Limited