Introductory sub-table (I)(a)

| Name of the Company: P G INDUS | TRY LIMITED | | | _ |
|---|----------------------------------|---|---|---|
| Name of the Company. 1 G 11000 | | | | |
| Scrip Code, Name of the scrip, class | ss of security: 531281, EQUITY | SHARES | | |
| Quarter ended: SEPTEMBER 2012 | | | | |
| | | | | _ |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | |
| Held by promoter/promoter group | | | | 0 |
| Held by public | |) | | 0 |
| Total | |) | | 0 |
| | | -1 | | Ť |
| Outstanding convertible securities | :- No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | 1 (| | Т | 0 |
| Held by public | |) | <u> </u> | 0 |
| Total | 1 |) | | 0 |
| | | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| Held by promoter/promoter group | | | <u></u> | 0 |
| Held by public | | | | 0 |
| Total | | | | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 462422 |) | 10 | |

For P G INDUSTRY LIMITED

| | St | atement Sho | wing Sha | reholding Patte | ern | | | |
|----------------------|---|-------------------------------|------------------------------|---|--|----------------------------|------------------------|---------------------------------|
| | | | | ble (I)(a) | | | | |
| Categ ory code | Category of Shareholder | Number of Shareholde rs | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares | Pledged or otherwise encumbered |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 479440 | 479440 | 10.37 | 10.37 | | 0 |
| (b) | Central Government/ State Government(s) | , | .,,,,, | , | 0.00 | 0.00 | | 0 |
| (c) | Bodies Corporate | 6 | 2840994 | 1090994 | 61.44 | 61.44 | | 0 |
| (d) (e) | Financial Institutions/ Banks Any Others(Specify) | | | | 0.00 | 0.00 | | 0 |
| () | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(1) | 11 | 3320434 | 1570434 | 71.81 | 71.81 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0 |
| c d | Institutions Qualified Foreign Investor | | | | 0.00 | 0.00 | | 0 |
| e | Any Others(Specify) | | | | 0.00 | 0.00 | | 0 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= | 11 | 3320434 | 1570434 | 71.81 | 71.81 | 0 | 0 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) (b) | Mutual Funds/ UTI Financial Institutions Banks | 2 | 145000 | | 3.14 0.00 | 3.14 0.00 | N.A. N.A. | N.A. N.A. |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | N.A. | N.A. |
| (f) (g) | Foreign Institutional Investors Foreign Venture Capital Investors | | | | 0.00 | 0.00 | N.A. N.A. | N.A. N.A. |
| (h) | Qualified Foreign Investor | | | | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other (specify) | | | | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 2 | 145000 | 0 | 3.14 | 3.14 | N.A. | N.A. |
| | Sur-10tal (B)(1) | | 143000 | | 3.14 | 3.14 | 14.74. | No |
| B 2 | Non-institutions | | | | | | | |
| (a) (b) | Bodies Corporate Individuals | 17 | 109659 | 2859 | 2.37 0.00 | 2.37 0.00 | N.A. N.A. | N.A. N.A. |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 979 | 894946 | 57046 | 19.35 | 19.35 | N.A. | N.A. |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | | | | | | | |
| (c) | lakh. Qualified Foreign Investor | 8 | 153800 | 55700 | 3.33 0.00 | 3.33 0.00 | N.A. N.A. | N.A. N.A. |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | N.A. | N.A. |
| (d-i) | Clearing Member | - | 201 | 201 | | | | |
| | | 1 | 381 | 381 | 0.01 | 0.01 | N.A. | N.A. |
| | Sub-Total (B)(2) | 1005 | 1158786 | 115986 | 25.06 | 25.06 | N.A. | N.A. |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1007 | 1303786 | 115986 | 28.19 | 28.19 | N.A. | N.A. |
| | TOTAL (A)+(B) | 1018 | 4624220 | 1686420 | 100.00 | 100.00 | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | N.A. | N.A. |
| 2 | Public S. I. T. (1) | | | | | 0.00 | N.A. | N.A. |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 1018 | 4624220 | 1686420 | | 100.00 | 0 | 0 |
| | | | | | | | | For P G INDUSTRY LIMITED |
| | | | | | | | | |
| | | | | | | | | Sd/ Saket Dalmia |
| | | 1 | | | | | | (Managing Director) |
| | | l | | L | L | l | 1 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of S | Shares held | Encumbered shares (*) Details of warrants Details of convertible securities | | Details of warrants | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | |
|-----|---|--------------------------|---|---|--------------------|--|--------|---|--|---|-------|
| No. | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | | As a % total number of warrants of the same class | Number of converti ble securitie s | As a % total number of convertible securities of the same class | |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | MANJU DEVI DALMIA | 143000 | 3.09 | | 0.00 | 0.00 | | 0 | | (| |
| 2 | VISHAL ENCLAVE PRIVATE LIMITED | 275166 | 5.95 | | 0.00 | 0.00 | | 0 | | (| |
| 3 | NEW LOOK VINIMAY PRIVATE LIMITED | 550076 | 11.90 | | 0.00 | 0.00 | | 0 | | (| |
| 4 | CAPETOWN MERCHANDISE PRIVATE LIMITED | 265752 | 5.75 | | 0.00 | 0.00 | | 0 |) | (| |
| 5 | PUJA DALM IA | 110220 | 2.38 | | 0.00 | 0.00 | | 0 |) | (| |
| 6 | RAJA RAM DALMIA | 64000 | 1.38 | | 0.00 | 0.00 | | 0 |) | 0 | |
| 7 | SAKET DALMIA | 62220 | 1.35 | | 0.00 | 0.00 | | 0 |) | (|) |
| 8 | AMIT DALMIA | 100000 | 2.16 | | 0.00 | 0.00 | | 0 | | (| |
| 9 | S Y CONSULTANTS & FINANCERS PRIVATE LIMITED | 600000 | 12.98 | | 0.00 | 0.00 | | 0 |) | (| |
| 10 | B I HOLDINGS PRIVATE LIMITED | 600000 | 12.98 | | 0.00 | 0.00 | | 0 |) | (| |
| 11 | GOVIND CREDIT PRIVATE LIMITED | 550000 | 11.89 | | 0.00 | 0.00 | | 0 |) | (| |
| | | | | | | | | | | | |
| TO | TAL | 3320434 | 71.81 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For P G INDUSTRY LIMITED

$(I)(c)(i) \ \, \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the} \\ \underline{category\ ``Public''\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ shares}$

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | warrant number of warrants held of | | Number As a % Number % w.r.t f | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|--------------------------|---|------------------------------------|---|--|-------|--|
| 1 | CANBANK MUTUAL FUND | 95000 | 2.05 | | 0 | | class | |
| 2 | BANK OF INDIA A/C BOI MUTUAL FUND | 50000 | 1.08 | | 0 | | 0 | |
| 3 | MOREPEN FINANCE LIMITED | 48900 | 1.06 | | 0 | | 0 | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 193900 | 4.19 | 0 | 0 | 0 | 0 | 0 |

For P G INDUSTRY LIMITED

$(I)(c)(ii) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ \underline{PAC)\ belonging\ to\ the\ category\ ``Public''\ and\ holding\ more\ than\ 5\%\ of\ the\ total\ number\ of\ shares\ of\ the\ company}$

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in | Details | of warrants As a % total | secu | convertible nrities | Total shares (including underlying shares assuming full conversion of warrants and |
|---------|---|---------------------|--|----------------|---|-----------------------------------|---|--|
| | | | Statement at para (I)(a) above} | of warrants | number of warrants of the same class | convertible securities held | total number of convertible securities of the same class | convertible securities) as a % of diluted share capital |
| 1 | N.A. | | | | | | | |
| 2 | N.A. | | | | | | | |
| 3 | N.A. | | | | | | | |
| 4 | N.A. | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | · | |
| 8 | - | | | | | | · | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| | | | | | | | | |
| TOTAI | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

For P G INDUSTRY LIMITED

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|---|
| 1 | N.A. | 0 | 0.00 |
| 2 | | 0 | 0.00 |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| TOTAL | · | 0 | 0.00 |

For P G INDUSTRY LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|---|
| 1 | N.A. | | | 0.00 |
| 2 | N.A. | | | 0.00 |
| 3 | N.A. | | | 0.00 |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

For P G INDUSTRY LIMITED

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | | Number of shares | Shares underlying outstanding DRs as a |
|---------|-----------------------|--------------------|------------------|---|
| | | (ADRs, GDRs, SDRs, | | percentage of total number of shares {i.e., |
| | | etc.) | DRs | Grand Total (A)+(B)+(C) indicated in |
| | | | | Statement at para (I)(a) above} |
| | | | | • |
| 1 | N.A. | | | 0.00 |
| 2 | N.A. | | | 0.00 |
| 3 | N.A. | | | 0.00 |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

For P G INDUSTRY LIMITED