

P G INDUSTRY LIMITED
Shareholding Pattern

For Quarter Ended: 30.06.2004

EQUITY SHARES

| | Category | No. of shares held | Percentage of shareholding |
|-----------|---|--------------------|----------------------------|
| A | Promoter's holding | | |
| 1. | Promoters* - Indian Promoters - Foreign Promoters | 3319820 NIL | 71.79 NIL |
| 2. | Persons acting in concert # | NIL | NIL |
| | Sub-Total | 3319820 | 71.79 |
| B. | Non-Promoters Holding | | |
| 3. | Institutional Investors | | |
| a. | Mutual Funds and UTI | 145000 | 3.14 |
| b. | Banks, Financial Institutions, Insurance Companies (Central/ State Govt. Institutions/ Non-government Institutions) | NIL | NIL |
| c. | FII's | NIL | NIL |
| | Sub-Total | 145000 | 3.14 |
| 4. | Others | | |
| a. | Private Corporate Bodies | 128900 | 2.79 |
| b. | Indian Public | 1030500 | 22.28 |
| c. | NRIs/OCBs | NIL | NIL |
| d. | Any other (please specify) | N.A. | N.A. |
| | Sub-Total | 1159400 | 25.07 |
| | GRAND TOTAL... | 4624220 | 100 |

For P G Industry Limited

Sd/-
Amit Dalmia
(Director)