

The financial details of the transferee/resulting company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: P G Industry Limited

(Rs. in Crores except EPS)

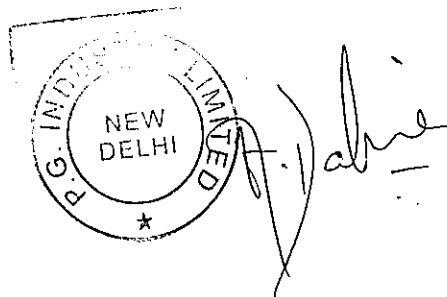
Particulars	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-17	2015-16	2014-15
Equity Paid up Capital	4.62	4.62	4.62
Reserves and surplus	7.36	6.90	5.97
Carry forward losses	--	--	--
Net Worth	11.98	11.52	10.59
Miscellaneous Expenditure	--	--	--
Secured Loans	17.63	18.415	14.96
Unsecured Loans	13.33	11.20	10.28
Fixed Assets	8.28	8.43	8.85
Income from Operations	46.47	60.32	51.92
Total Income	46.57	60.38	51.97
Total Expenditure	45.81	59.33	51.04
Profit before Tax	0.76	1.04	0.92
Profit after Tax	0.46	0.64	0.61
Cash profit	0.94	1.21	1.20
EPS (In Rs.)	0.99	1.39	1.32
Book value	50.21	50.49	44.06

Notes:

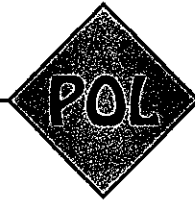
- Total Expenditure includes depreciation and Finance Cost;
- Cash Profits/ (Loss)= Profit/Loss after tax + Depreciation;
- Book Value= Total Assets

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.



PRICELESS OVERSEAS LIMITED



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NEW DELHI - 110048 (115)
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CIN : U74899DL1995PLC074681

The financial details of the transferee/resulting company for the previous 3 years as per the audited statement of Accounts:

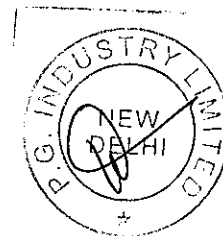
Name of the Company: Priceless Overseas Limited

(Rs. in Crores except EPS)

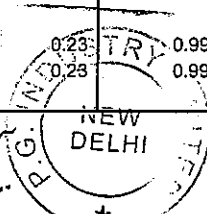
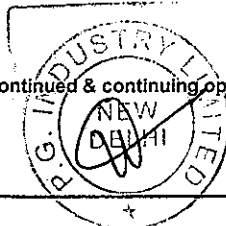
Particulars	As per last unaudited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-17	2015-16	2014-15
Equity Paid up Capital	8.09	8.09	8.09
Reserves and surplus	6.50	6.19	5.83
Carry forward losses	--	--	--
Net Worth	14.59	14.28	13.92
Miscellaneous Expenditure	--	--	--
Secured Loans	9.29	9.20	9.38
Unsecured Loans	0.01	1.59	0.77
Fixed Assets	2.39	2.61	2.92
Income from Operations	29.57	34.19	28.54
Total Income	29.59	34.21	28.55
Total Expenditure	29.13	33.65	28.07
Profit before Tax	0.46	0.56	0.48
Profit after Tax	0.31	0.36	0.32
Cash profit	0.77	0.74	0.76
EPS (In Rs.)	0.38	0.44	0.40
Book value	30.43	30.64	29.04

Notes:

1. Total Expenditure includes depreciation and Finance Cost;
2. Cash Profits/ (Loss)= Profit/Loss after tax + Depreciation;
3. Book Value= Total Assets



PART I		(Figures in Lakhs)			
Statement of Standalone Un - Audited Financial Results for the Quarter Ended on 30/06/2017					
	Particulars	FOR THE QUARTER ENDING ON			FOR THE YEAR
		30/06/2017	31/03/2017	30/06/2016	ENDING ON
	(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	Income				
I	(a) Net Revenue from operations	1,908.38	620.09	803.28	4,647.51
II	(b) Other income	1.83	7.91	-	10.36
III	Total Income (I + II)	1,910.21	628.00	803.28	4,657.87
	Expenses				
	(a) Cost of materials consumed	1,336.04	259.61	529.59	3,589.21
	(b) Change in inventories of finished goods, work-in-progress and stock in trade (Increase)/decrease	141.40	80.29	60.82	10.29
	(c) Employee benefits expense	53.50	98.03	20.77	160.81
	(d) Finance Costs	67.83	58.48	50.59	206.14
	(e) Depreciation and amortisation expense	12.10	5.10	14.33	48.47
	(f) Other expenses	229.10	125.81	111.59	566.47
IV	Total expenses	1,839.97	627.32	787.69	4,581.39
V	Profit / (Loss) before exceptional items and tax(III - IV)	70.24	0.68	15.59	76.48
VI	Exceptional items	-	-	-	-
VII	Profit / (Loss) before tax (V - VI)	70.24	0.68	15.59	76.48
VIII	Tax expense	21.07	7.85	5.14	30.59
IX	Profit / (Loss) for the period from continuing operations (VII - VIII)	49.17	(7.17)	10.45	45.89
X	Profit / (Loss) from discontinuing operations	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-
XII	Profit / (Loss) from discontinuing operations (after tax) (X - XI)	-	-	-	-
XIII	Net Profit / (Loss) for the period (IX + XII)	49.17	(7.17)	10.45	45.89
	Other Comprehensive Income				
	(a) Items that will not be reclassified to Profit or Loss	-	-	-	-
	Less: Income Tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-
	(b) Items that will be reclassified to Profit or Loss	-	-	-	-
	Less: Income Tax relating to items that will be reclassified to Profit & Loss	-	-	-	-
XIV	Total - Other Comprehensive Income	-	-	-	-
XV	Total Comprehensive Income for the Period (XIII + XIV) comprising Profit/ (Loss) and other Comprehensive Income for the Period	49.17	(7.17)	10.45	45.89
	Equity Share Capital (Face Value of Rs. 10 /- each)	462.42	462.42	462.42	462.42
	Reserves (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the Previous Year		1,198.60		1,198.60
XVI	Earnings per equity share (For continuing operation):				
	(a) Basic	1.06	(0.16)	0.23	0.99
	(b) Diluted	1.06	(0.16)	0.23	0.99
XVII	Earnings per equity share (For discontinued operation):				
	(a) Basic	-	-	-	-
	(b) Diluted	-	-	-	-
XVIII	Earnings per equity share (For discontinued & continuing operation):				
	(a) Basic	1.06	(0.16)	0.23	0.99
	(b) Diluted	1.06	(0.16)	0.23	0.99



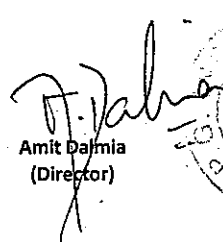
Reconciliation between financial results as previously reported (referred to as "Previous GAAP") and Ind AS for the Quarter ended on 30 June, 2016 is as below:

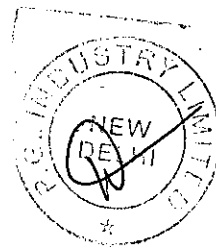

Particulars	Qtr. Ended 30/06/2016
Net Profit as reported under previous GAAP	10.45
Add/ (Less) : Adjustments	-
Net Profit under Ind AS as reported	10.45

NOTES:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2017 in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
- 2 The Statutory Auditors have carried out limited review of the Accounts Quarter ended on June 30, 2017.
- 3 The Business activity of the Company falls within a single primary business segment and there are no reportable segments.
- 4 Figures of the previous corresponding period(s) have been regrouped/rearranged wherever considered necessary.
- 5 In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email ID recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with Company/depository as the case may be.
- 6 The above results have been prepared in accordance with the Companies (Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.

Date: 15 September 2017
Place: New Delhi


Amit Dalmia
(Director)





VISHAL G GOEL & CO.

Chartered Accountants

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LIMITED REVIEW REPORT

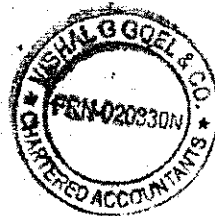
Review Report

We have reviewed the accompanying statement of unaudited financial results of M/s. P G Industry Limited for the quarter ended on June 30, 2017. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Vishal G Goel & Co.
Chartered Accountants



(CA Vishal Goel)
(Proprietor)
(M. No. 094685)

Place: New Delhi
Date: 14.08.2017



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